



WEEKLY AGRICULTURAL REPORT



JUNE 25, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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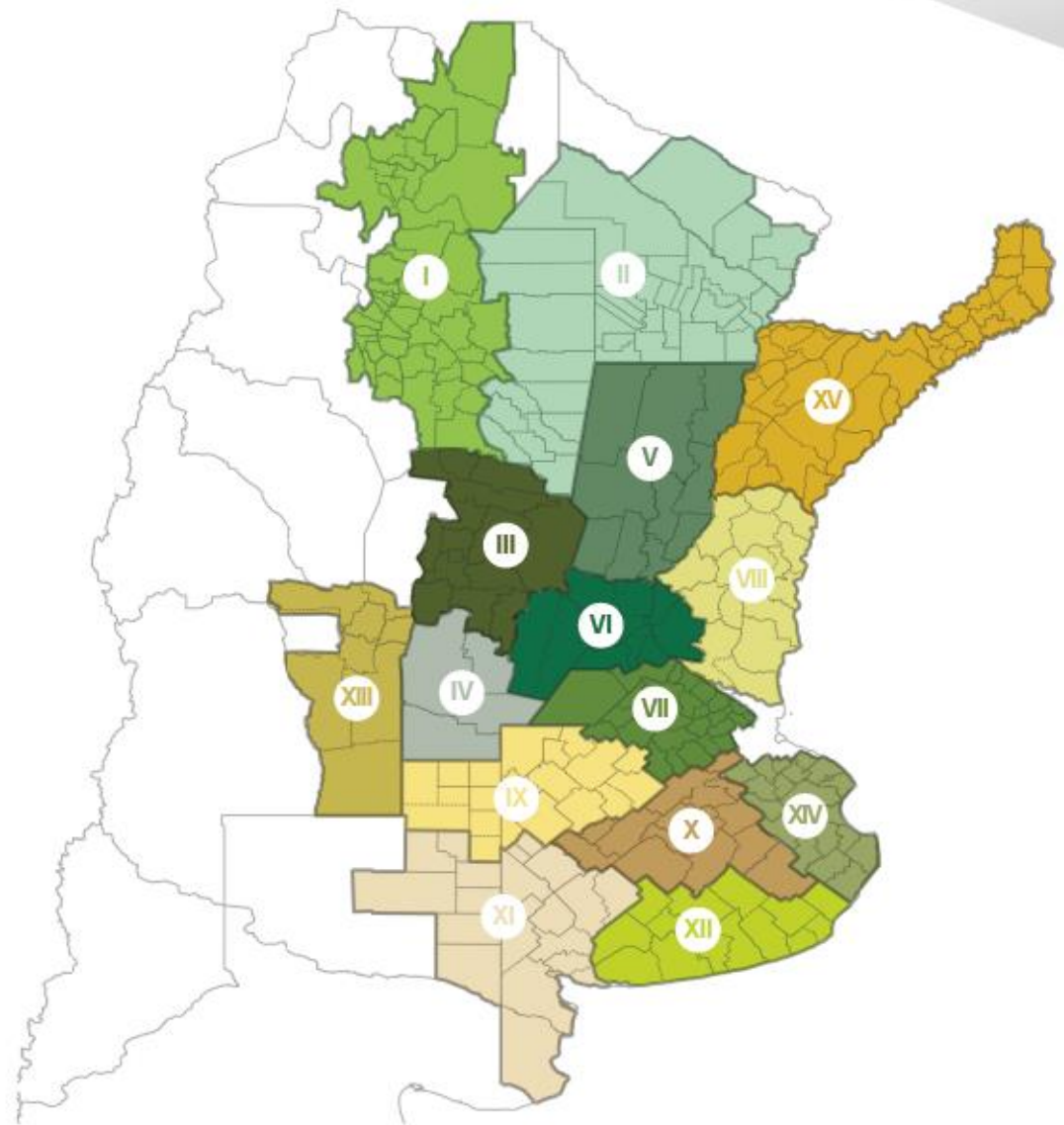
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: JUNE 25 TO JULY 1: LOW TEMPERATURES AND PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA.

At the beginning of the perspective, the passage of the front will be complete. It will bring precipitations to the northeast of the agricultural area. The rest of the area will receive scarce values. Coupled with the front, the vigorous entry of polar winds will lead to local and widespread frosts over most part of the agricultural area with temperatures below normal. The north of the Ag. region, however, will receive tropical winds.

WHEAT

To date, wheat is 71.3% planted. Weekly and YoY progress are estimated at 13.2 and 10.4 percentage points, respectively. Significant planting progress has been observed in most part of southern Buenos Aires and La Pampa due to the replenishment of surface soil moisture after local rainfalls. However, the lack of rainfalls is still affecting the west of the agricultural area and the north and south belts. If this condition is not reverted, the achievement of the planting plans is at risk.

CORN

To date, corn is 78.3% collected. Good weather conditions and the end of the soybean season foster the collection of corn. Weekly progress is estimated at 7.6 percentage points. Current production stands at 40.7 M tons. Most of the harvest progress has taken place in Córdoba, Chaco and Santiago del Estero. The national average yield is estimated at 8.4 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.

GRAIN SORGHUM

To date, sorghum is 74.1% collected. Fortnightly and YoY progress are estimated at 15.5 and 12.5 percentage points, respectively. Most of the unharvested plots are at physiological maturity. A reduction in their grain moisture is necessary for harvest. The national average yield stands at 3.8 T/H. Current production is estimated at 1.9 M tons. Under this scenario, we maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of Jun 24, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	430.000	81,4	350.149
III NCnt Cba	690.000	625.000	79,5	496.875
IV S Cba	457.000	426.500	81,1	345.934
V NCnt SFe	480.000	498.000	67,4	335.652
VI North Belt	898.000	935.000	82,9	775.489
VII South Belt	622.000	647.000	68,9	445.460
VIII ECnt ER	315.000	322.000	64,4	207.304
IX N LP-W BA	535.000	567.600	60,5	343.398
X Cnt BA	356.000	371.200	58,1	215.704
XI SW BA-S LP	555.000	616.700	70,6	435.575
XII SE BA	640.000	687.000	46,7	320.623
XIII SL	12.000	12.000	62,0	7.440
XIV Cuenca Sal	131.000	133.000	52,1	69.293
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.700.000	71,3	4.777.896

CORN

2019/20 Season

As of Jun 24, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	6.500	350.500	40,0	140.200	65,6	920.326
II	NEA	630.000	11.000	619.000	60,0	371.400	66,9	2.483.189
III	NCnt Cba	900.000	16.340	883.660	89,3	789.314	87,9	6.936.730
IV	S Cba	792.000	17.280	774.720	72,5	562.051	82,9	4.659.576
V	NCnt SFe	234.000	8.525	225.475	75,1	169.270	69,3	1.173.850
VI	North Belt	670.000	18.000	652.000	98,5	642.220	101,7	6.529.612
VII	South Belt	540.000	15.000	525.000	98,0	514.343	100,1	5.149.372
VIII	ECnt ER	320.000	13.725	306.275	93,6	286.655	65,5	1.876.281
IX	N LP-W BA	665.000	14.950	650.050	79,4	516.186	93,9	4.847.036
X	Cnt BA	327.000	7.900	319.100	80,0	255.179	86,9	2.217.597
XI	SW BA-S LP	165.000	6.935	158.065	71,9	113.591	66,0	749.330
XII	SE BA	233.000	5.740	227.260	50,4	114.638	78,9	904.045
XIII	SL	325.000	5.280	319.720	74,0	236.665	63,0	1.491.321
XIV	Cuenca Sal	112.000	3.275	108.725	80,7	87.715	84,7	742.544
XV	Others	30.000	1.050	28.950	58,0	16.791	56,9	95.459
TOTAL		6.300.000	151.500	6.148.500	78,3	4.816.218	84,7	40.776.268

SORGHUM

2019/20 Season

As of: Jun 24, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	1.600	20.400	55,0	11.220	30,5	34.201
II	NEA	198.000	10.000	188.000	65,0	122.200	33,4	408.750
III	NCnt Cba	70.000	5.700	64.300	85,0	54.655	52,0	284.251
IV	S Cba	25.000	3.100	21.900	87,0	19.053	52,0	99.027
V	NCnt SFe	135.000	16.000	119.000	80,0	95.200	37,6	358.260
VI	North Belt	25.000	3.400	21.600	84,0	18.144	53,9	97.812
VII	South Belt	14.000	1.700	12.300	80,0	9.840	55,7	54.783
VIII	ECnt ER	60.000	6.000	54.000	79,0	42.660	38,8	165.695
IX	N LP-W BA	36.000	2.300	33.700	81,0	27.297	39,9	108.892
X	Cnt BA	9.000	950	8.050	78,0	6.279	39,5	24.786
XI	SW BA-S LP	72.000	2.800	69.200	65,0	44.980	26,0	116.948
XII	SE BA	8.000	750	7.250	64,0	4.640	28,4	13.185
XIII	SL	40.000	2.500	37.500	86,0	32.250	35,8	115.478
XIV	Cuenca Sal	23.000	2.000	21.000	79,0	16.590	33,7	55.865
XV	Others	13.000	1.200	11.800	55,0	6.490	34,2	22.216
TOTAL		750.000	60.000	690.000	74,1	511.498	38,3	1.960.148